



# TRANSFER AGREEMENT BETWEEN TEACHER PENSION PLAN AUTHORITIES

Appendix "A" Transfer Application Form – Exporting

2317 Arlington Avenue, Saskatoon SK, Canada S7J 2H8

Phone: 306-373-1660

Toll Free: 1-800-667-7762

Fax: 306-955-1157

Email: strp@stf.sk.ca

A **signed** copy of this application must be returned to **both** the Importing and Exporting Pension Plan Authorities. *A list of the addresses of the Pension Authorities is included with the Application.*

STRP requires proof of your age (a copy of your birth certificate or government-issued ID with your birth date).

## Member Information

Last Name		First Name		Initial
<input type="text"/>		<input type="text"/>		<input type="text"/>
Previous or Alternate Name	Date of Birth (e.g., 31 JAN 2000)	Social Insurance Number	Sex	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Mailing Address			Home Phone	
<input type="text"/>			<input type="text"/>	
City/Town	Province	Postal Code		
<input type="text"/>	<input type="text"/>	<input type="text"/>		

**Is there a written agreement between you and your spouse dividing your benefits under the Exporting Plan? (i.e., divorce or separation)**

Yes    No    N/A

If yes, please provide our office with a copy of the court order or separation agreement.

## Importing Plan Information

Importing Plan	<input type="text"/>		
Present Employer	Date of Employment With Present Employer (e.g., 31 JAN 2000)		
<input type="text"/>	<input type="text"/>		

## Exporting Plan Information

Exporting Plan	Period To Be Transferred:	
<input type="text"/>	From (e.g., JAN 2000)	To (e.g., JAN 2000)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Last Former Employer While Participating in the Exporting Plan		
<input type="text"/>		

Please complete the waiver by confirming the following statement with regard to service you may be eligible to purchase under the Saskatchewan Teachers' Retirement Plan (e.g., parenting leave, education leave, reinstatement of refunded service, reciprocal shortfall service, etc.) If you have any questions, please contact the Saskatchewan Teachers' Retirement Plan **prior** to forwarding this form.

I do not have service to purchase under the Saskatchewan Teachers' Retirement Plan, **OR** I have service to purchase and elect **NOT** to purchase service under the Saskatchewan Teachers' Retirement Plan prior to the reciprocal transfer of my pension credit from the Saskatchewan Teachers' Retirement Plan.

I certify that I am a member of the Importing Plan and have participated in the Importing Plan **for at least 20 days** after ceasing to be an Active Member of the Exporting Plan and before the date of this application. Also, I am not in receipt of a retirement allowance from either the Importing Plan or the Exporting Plan.

I hereby request that the Pension Authorities of the Exporting and Importing Plans submit for my consideration two (2) copies of a transfer estimate under the reciprocal transfer agreement between the Pension Plans.

I hereby authorize both the Exporting Plan and the Importing Plan to release to each other the information necessary to calculate the amount transferable, including my social insurance number and any information relevant to the processing of this application.

There are no judgments, court orders, court proceedings or interspousal agreements which prohibit or restrict my right to apply for a reciprocal transfer of funds or the obligation of the Saskatchewan Teachers' Retirement Plan to process my request for a reciprocal transfer of funds.

Signature	Date Signed (e.g., 31 JAN 2000)
<input type="text"/>	<input type="text"/>

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Alberta Teachers' Retirement Fund Board 500 Barnett House 11010 142 St NW Edmonton AB T5N 2R1	Phone: 780-451-4166 Fax: 780-452-3547 Toll-Free: 1-800-661-9582
British Columbia Teachers' Pension Plan PO Box 9460 Victoria BC V8W 9V8	Phone: 250-953-3022 Fax: 250-356-8977 Toll-Free: 1-800-665-6770
Canadian Teachers' Federation 2490 Don Reid Dr Ottawa ON K1H 1E1	Phone: 613-232-1505 Fax: 613-232-1886 Toll-Free: 1-866-283-1505
Manitoba Teachers' Retirement Allowances Fund 330 – 25 Forks Market Rd Winnipeg MB R3C 4S8	Phone: 204-949-0048 Fax: 204-944-0361 Toll-Free: 1-800-782-0714
New Brunswick Teachers' Pension Plan VESTCOR PO Box 6000 Fredericton NB E3B 5H1	Phone: 506-453-2296 Fax: 506-457-7388 Toll-Free: 1-800-561-4012
Teachers' Pension Plan Corporation Newfoundland & Labrador Suite 101, 130 Kelsey Dr St. John's NL A1B 0T2	Phone: 709-793-8772 Fax: 709-793-4055 Toll-Free: 1-833-345-8772
Nova Scotia Pension Services Corporation PO Box 371 Halifax NS B3J 2P8	Phone: 902-424-5070 Fax: 902-424-0662 Toll-Free: 1-800-774-5070
Ontario Teachers' Pension Plan Board 3200 – 160 Front St W Toronto ON M5J 0G4	Phone: 416-226-2700 Fax: 416-730-7807 Toll-Free: 1-800-668-0105
Prince Edward Island Teachers' Superannuation Fund Pensions & Benefits PO Box 2000 Charlottetown PE C1A 7N8	Phone: 902-368-4200 Fax: 902-368-6622
Retraite Québec Case postale 5500, succursale Terminus Québec QC G1K 0G9	Phone: 418-643-4881 Fax: 418-644-8659 Toll-Free: 1-800-463-5533
Saskatchewan Teachers' Retirement Plan 2317 Arlington Ave Saskatoon SK S7J 2H8	Phone: 306-373-1660 Fax: 306-955-1157 Toll-Free: 1-800-667-7762
Saskatchewan Teachers' Superannuation Commission Room 129, 3085 Albert St Regina SK S4S 0B1	Phone: 306-787-6440 Fax: 306-787-1939 Toll-Free: 1-877-364-8202