



# SPOUSAL RELATIONSHIP BREAKDOWN PENSION VALUATION REQUEST

SASKATCHEWAN TEACHERS' RETIREMENT PLAN

2317 Arlington Avenue, Saskatoon SK, Canada S7J 2H8

Phone: 306-373-1660 Toll Free: 1-800-667-7762 Fax: 306-955-1157 Email: strp@stf.sk.ca

|  |                                   |   |   |                      |
|--|-----------------------------------|---|---|----------------------|
| Pension Plan Member's Name   |                                   | Initial   | Last Name   |                      |
| <input type="text"/>   |                                   | <input type="text"/>                            | <input type="text"/>  |                      |
| Mailing Address  |                                   | City/Town                                       | Province  | Postal Code          |
| <input type="text"/>   |                                   | <input type="text"/>                            | <input type="text"/>  | <input type="text"/> |
| Teacher's Certificate Number   | Date of Birth (e.g., 31 JAN 2000) | Work Telephone Number                           |   |                      |
| <input type="text"/>   | <input type="text"/>              | <input type="text"/>                            |   |                      |
| Home Telephone Number  | Spouse's Name                     |   | Is Spouse a Teacher: <input type="checkbox"/> Yes <input type="checkbox"/> No |                      |
| <input type="text"/>   | <input type="text"/>              |   |   |                      |
| Data required to perform a pension valuation for the purposes of a spousal relationship breakdown: |                                   |   |   |                      |
| Start Date of Spousal Relationship (e.g., 31 JAN 2000)   |                                   | Division Date for Valuation (e.g., 31 JAN 2000) |   |                      |
| <input type="text"/>   |                                   | <input type="text"/>                            |   |                      |

*The Family Property Act* legislation provides instructions as to what is determined to be an appropriate date for valuing family property for division.

**Requirements:**

1. STRP requires proof of the pension plan member's age (a copy of plan member's birth certificate or government issued ID that includes the birth date) before a calculation will be performed.
2. STRP requires **at least three weeks** upon receipt of this completed form and proof of age to provide the calculation.

|   |                          |
|---|--------------------------|
| Member, Spouse or Legal Counsel Name (Please print) | Date (e.g., 31 JAN 2000) |
| <input type="text"/>                                | <input type="text"/>     |
| Member, Spouse or Legal Counsel Signature           |                          |
| <input type="text"/>                                |                          |